

DSV Miljø Group A/S

Press release

Unaudited Interim Financial Report – First Quarter 2018/19.

The first quarter (Q1) 2018/19 unaudited interim report comprise the operating results of the DSV Miljø Group for the quarter ended 31 July 2018.

- Revenue for YTD 2018/19 was DKK 1,049.5m, which is an increase of 5% compared to the total revenues realised in YTD 2017-18. Gross profit was 15.9% compared to 16.3%.
- Result before special items and other income (EBITDA before special items) for YTD 2018/19 was DKK 77.7m which is line with YTD 2017/18.

Financial highlights	mDKK Q1/2018-19	mDKK Q1/2017-18	mDKK Q1-Q4/2017-18
Income statement			
Revenue	1.049,5	997,2	4.142,6
Gross profit	167,0	162,3	649,8
Result before special items and other income (EBITDA before special items)	77,7	77,8	291,7
Result for the period	2,4	11,6	9,4
Cash flow			
Cash flow from operating activities	29,6	31,9	169,8
Investments in property, plant and equipment	-18,0	-26,9	-228,4
Cash flow for the period	132,2	69,0	-39,5
Financial position			
Total equity	687,5	722,5	674,3
Net interest bearing debt	1.547,4	1.555,3	1.693,7
Liquidity reserve	198,5	120,7	67,4
Total assets	3.490,0	3.397,6	3.537,3
Financial ratios in %			
Gross margin	15,9%	16,3%	15,7%
Profit Margin (EBITDA before special items margin)	7,4%	7,8%	7,0%
Solvency ratio	19,7%	21,3%	19,1%

The full report can be downloaded at [https://www.dsvm.dk/investor Relations](https://www.dsvm.dk/investor%20Relations)

Investor call

An investor call has been organised through Pareto Securities and is scheduled for **Friday 28 September 2018 at 11:30**. Dial in details are as follows:

Call in details:

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Netherlands: +31 207168424

Luxemburg: +352 20880665

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Participant PIN Code: 74223279

For further information, please contact:Robin Basse, Group CFO through post@dsvm.dk

DSV Miljø Group A/S discloses the information contained in the interim report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned person at 12:16 on 27 September 2018.