

DSV Miljø Group A/S

Press release

Unaudited Interim Financial Report - Fourth Quarter 2017/18.

The fourth quarter (Q4) 2017/18 unaudited interim report comprise the operating results of the DSV Miljø Group for the quarter and year ended 30 April 2018.

- Revenue for YTD 2017/18 was DKK 4.143m, which is an increase of 9% compared to the total proforma revenues realised in YTD 2016-17. Gross profit was 15.7%.
- EBITDA (before special items) for YTD 2017/18 was DKK 292m, which is a decrease of 2% compared to the proforma EBITDA realised in YTD 2016/17.

Financial highlights	mDKK	mDKK
	Q4/2017-18	YTD 2017-18
Income statement		
Revenue	1.004,1	4.142,6
Gross profit	154,5	649,8
EBITDA (before special items)	55,2	291,7
Profit for the period	-15,6	9,4
Cash flow		
Cash flow from operating activities	29,0	169,8
Investments in property, plant and equipment	-36,9	-228,4
Acquisitions	-0,5	-1.823,2
Cash flow for the period	-9,6	-39,5
Financial position		
Total equity	674,3	674,3
Net interest bearing debt	1.693,7	1.693,7
Liquidity reserve	67,4	67,4
Total assets	3.537,3	3.537,3
Financial ratios in %		
Gross margin	15,4%	15,7%
EBITDA (before special items) margin	5,5%	7,0%
Equity ratio	19,1%	19,1%

The full report can be downloaded at [https://www.dsvm.dk/investor Relations](https://www.dsvm.dk/investor%20Relations)

For further information, please contact:

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DSV Miljø Group A/S discloses the information contained in the interim report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned person at 11:36 on 29 June 2018.