

## DSV Miljø Group A/S

### Press release

#### Annual Report 2019/20 (1 May 2019 – 30 April 2020)

Today, the Annual Report for 2019/20 has been approved at the Annual General Meeting.

The Financial highlights for the Group are as follows:

DKKm	2019/20	2018/19*	2017/18*
<b>Key figures</b>			
Revenue	4,254	4,342	4,143
Gross profit	866	660	650
Result before special items and other income (EBITDA before special items etc.)	516	299	292
EBITDA before special items and IFRS16 impact	294	299	292
Result before net financials (EBIT)	122	128	138
Financial income and expenses, net	-141	-108	-113
Result before tax	-19	20	25
Tax for the year	-18	-15	-16
Result for the year	-37	5	9
Comprehensive income	-39	0	-39
Total assets	4,064	3,437	3,537
Investments in property, plant, equipment and intangibles	82	116	228
Net interest-bearing debt	2,082	1,544	1,694
Net interest-bearing debt before IFRS16 impact	1,402	1,544	1,694
Equity	634	673	675
Cash flows from operating activities before net financials and tax	554	292	274
Cash flows from operating activities	386	135	170
Total cash flows	132	56	-7
<b>Financial ratios</b>			
Gross margin	20.4%	15.2%	15.7%
Profit margin (EBITDA before special items margin)	12.1%	6.9%	7.0%
Net interest-bearing debt/EBITDA before special items	4.0	5.2	5.8
Net interest-bearing debt/EBITDA before special items and IFRS16 impact	4.8	5.2	5.8
Solvency ratio	15.6%	19.6%	19.1%
Average number of full-time employees	962	944	839

*\*Comparative numbers for 2017/18 and 2018/19 have not been restated to reflect IFRS 16 as implemented in 2019/20. Comparative number for 2017/18 have not been restated to reflect IFRS 9 and 15 as implemented in 2018/19.*

The full report can be downloaded at [https://www.dsvm.dk/investor Relations](https://www.dsvm.dk/investor%20Relations)

#### For further information, please contact:

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DSV Miljø Group A/S discloses the information contained in the Annual Report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned person at 14:36 on 9 July 2020.