

**Press release**

Press release: Notice to Bondholders

30 November 2020

**DSV Miljø Group A/S exercises its right to make a voluntary early redemption of the 2021 bonds**

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DSV Miljø Group A/S has today formally exercised its right to make a voluntary early redemption of its outstanding senior secured callable bonds maturing on 10 May 2021 with ISIN SE0009805633 and outstanding amount of EUR 210,000,000 (the “**Bonds**”). In accordance with a conditional notice of redemption (the “**Redemption Notice**”), the Bonds will be redeemed in accordance with their terms and conditions at a price equal to 100.738 per cent of the outstanding nominal amount plus accrued and unpaid interest from, but excluding, the previous interest payment date until, and including, the early redemption date which is expected to occur on 29 December 2020 (the “**Redemption Date**”).

DSV Miljø Group A/S’ obligation to redeem the Bonds on the Redemption Date is conditional upon DSV Miljø Group A/S receiving, prior to the Redemption Date, the proceeds under a new financing arrangement.

For further details, see the Redemption Notice, which is available at DSV Miljø Group A/S’ website: [www.dsvm.dk](http://www.dsvm.dk).

**For further information, please contact:**Robin Basse, CFO of DSV Miljø Group, at [robin.basse@dsvm.dk](mailto:robin.basse@dsvm.dk)

*This information is information that DSV Miljø Group A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 30 November 2020, at 20:25 CET.*