

DSV Miljø Group A/S

Press release

Annual Report 2018/19 (1 May 2018 – 30 April 2019)

Today, the Annual Report for 2018/19 has been approved at the Annual General Meeting.

The Financial highlights for the Group are as follows:

DKKm	2018/19	2017/18
Key figures		
Revenue	4,342	4,143
Gross profit	660	650
Result before special items and other income (EBITDA before special items etc.)	299	292
Result before net financials (EBIT)	128	138
Financial income and expenses, net	-108	-113
Result before tax	20	25
Tax for the year	-15	-16
Result for the year	5	9
Comprehensive income	0	-39
Total assets	3,437	3,537
Investments in property, plant, equipment and intangibles	116	228
Net interest-bearing debt	1,544	1,694
Equity	673	675
Cash flows from operating activities before net financials and tax	292	274
Cash flows from operating activities	135	170
Total cash flows	56	-7
Financial ratios		
Gross margin	15.2%	15.7%
Profit margin (EBITDA before special items margin)	6.9%	7.0%
Net interest-bearing debt/EBITDA before special items	5.2	5.8
Solvency ratio	19.6%	19.1%
Average number of full-time employees	944	839

The full report can be downloaded at [https://www.dsvm.dk/investor Relations](https://www.dsvm.dk/investor%20Relations)

For further information, please contact:

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DSV Miljø Group A/S discloses the information contained in the Annual Report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned person at 11:06 on 5 July 2019.